Announcement Summary

Entity name

ACTIVEX LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday January 20, 2022

The +securities to be quoted are:

☑ Other

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
New class - code to be confirmed	Options with an exercise price of $0.12 per share and an expiry of 24 months from the date of issue	15,784,942	21/01/2022

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

ACTIVEX LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

113452896

1.3 ASX issuer code

AIV

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

20/1/2022

Part 2 - Type of Issue

2.1 The +securities to be quoted are:
☑ Other

2.2 The +securities to be quoted are:
☑ New +securities in a class that is not yet quoted on ASX ("new class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?
☑ Yes

2.3c.1 Date of +disclosure document or +PDS?

13/1/2022

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

In connection with the placement of 26,569,901 shares ("Placement") in November 2021, the Company will issue:

(a)   to the joint lead managers for the Placement up to 2,500,000 Options; and

(b)   to those persons who participated in the Placement of up to 13,284,950 Options.

Part 3C - number and type of +securities to be quoted (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Options with an exercise price of $0.12 per share and an expiry of 24 months from the date of issue

+Security type

Options

ISIN code

Issue date

21/1/2022

Will all the +securities issued in this class rank equally in all respects from the issue date?
☑ Yes

Options Details

+Security currency	**Exercise price**	**Expiry date**
AUD - Australian Dollar	AUD 0.12000000	21/1/2024

Details of the type of +security that will be issued if an option is exercised

AIV : ORDINARY FULLY PAID

Number of +securities that will be issued if an option is exercised

15,784,942

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities to be quoted or provide the information by separate announcement.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02475288-2A1351130?access_token=83ff96335c2d45a094df02a206a39ff4

Issue details

Number of +securities to be quoted

15,784,942

Are the +securities being issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

Nil consideration

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

The purpose(s) for which the entity is issuing the securities

To raise additional working capital

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
AIV : ORDINARY FULLY PAID	203,702,577
New class - code to be confirmed : Options with an exercise price of $0.12 per share and an expiry of 24 months from the date of issue	15,784,942

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue

Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?
No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?
Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

12/1/2022